

WH-LEEP

The World Heritage Local Ecological Entrepreneurship Program

<i>For internal use only</i>	
Database Project Nr.:	VV2009-.....
Conservation Area
Country:
Region:
Project Manager:
Verde Ventures Grant	US\$
VV Loan	US\$

ENTERPRISE NAME:		
COMPACT SITE:		
US\$ AMOUNT REQUESTED:	GRANT VALUE:	LOAN:

Are you applying for a loan, a grant, or both? Please circle one of the following choices:

A. Loan

B. Grant

C. Both

SECTION 1 – Applicant Details

Applicant Details	
1.1 Enterprise Legal Name:	
1.2 Enterprise Short Name or Acronym, if any:	
1.3 Mailing Address:	
1.4 Physical Address (if different from mailing address):	
1.5 Email:	1.6 Telephone:
1.7 Fax, if any:	1.8 Website Address, if any:
1.9 Contact person:	
1.10 COMPACT Site:	

COMPACT Coordinator Contact Details	
1.11 Name:	
1.12. Address:	
1.13 Email:	1.14 Telephone:
1.15 Endorsed by COMPACT coordinator: Yes / No / Conditional	
1.16 Comments:	

SECTION 2 – Information about the enterprise

About the Enterprise	
2.1 Type of Product or Service being provided (with details): <ul style="list-style-type: none"> - Agroforestry - Tourism - Wild Harvest Product - Ecosystem Services Projects - Other (specify) 	
2.2 Description of Product or Service:	
2.3 Legal Business Structure: Yes / No	
2.4 Organization Type: Local/International	2.5 Year Organization Established:
2.6 Number of paid full time staff:	2.7 Number of volunteers:

Sales and Profit Information	
2.8 2009 Sales	Profit / Loss
2.9 2008 Sales	Profit / Loss
2.10 Please attach the most recent profit and loss and balance sheet, if available.	

2.11 Please provide letters from 2 different supply chain buyers attesting to their relationship with the enterprise.

Ownership

2.12 Describe the corporate structure (Private company, community self-help group, etc).

2.13 List the owners of the enterprise:

2.14 List the Board of Directors:

2.15 List the managers:

2.16 List the people authorized to sign contracts on behalf of your organization:

2.17 Please attach a one page CV or Resume for each of the above listed (managers and board members) as appropriate

Assets

2.18 Does the enterprise have any assets? Please list and indicate value. Eligible assets include land, vehicles, buildings, leases etc.
--

2.19 Does the enterprise currently have a bank account? Please provide the name and address of the bank.
--

2.20 Does the enterprise have any other assets we should consider? Please list.

Quality Standards

2.21 Does the enterprise currently use any quality assurance processes, labels or certifications? Examples include ISO; Fair Trade etc.

2.22 Has the enterprise ever considered any form of quality assurance? If so, which one?
--

2.23 Which quality assurance process or certification would be the most appropriate?
--

SECTION 3 – Current links to biodiversity and socio-economic benefits

Links to Biodiversity

3.1 Please describe the biodiversity benefits provided by the enterprise:
(e.g – protects watersheds; provides buffers to protected areas; contributes funds to conservation; protects key habitats).

3.2 How has the enterprise monitored its ability to provide these benefits?

Links to Socio-Economic Benefits

3.3 Please describe the benefits provided by the enterprise:
(e.g provides employment; empowers women; income diversification)

3.4 How has the enterprise monitored its ability to provide these benefits?

SECTION 4 – Request

Project Benefits

4.1 Briefly list the key points that make your organization a compelling project for WH-LEEP:

Please describe in detail how your organization will contribute to each of the following categories:

4.2 **Business Impact:** (Please include how a WH-LEEP grant/loan is expected to improve your organization's operations)

4.3 **Conservation Impact:** (Please include how a WH-LEEP grant/loan will support biodiversity conservation in the short-term and the long-term, and how many hectares will be impacted by your project's commitment to the environment, etc.)

4.4 Socio-Economic Impact: (Please describe the community involvement in your project, benefits people in the community will achieve, support for less advantaged groups, alternative income generation etc.)

SECTION 5 – Grant and Loan Request

Please note: Funds may not be used to directly fund government agency activities. In addition, they may not be used for the purchase of land, involuntary resettlement of people, the capitalization of a trust fund or the alteration of any physical cultural property. If your proposed project involves any of these, we are not in a position to fund your proposal

Grant Request
5.1 Anticipated Amount (not to exceed US\$10,000 per enterprise) NOTE: Value is in-kind. Services to be provided by EDS provider.
5.2 What is the specific purpose for the grant amount?
5.3 How was this purpose identified and prioritized?

5.4 Does a BDS provider exist who would be capable of providing the necessary support? If yes, please provide contact details and information regarding their capacity.

Loan Request

5.5 Amount (not to exceed US\$50,000 per enterprise)

5.6 What is the specific purpose for the loan amount?

5.7 How was this purpose identified and prioritized?

5.8 What collateral / security exists to secure the loan?

5.9 How will the enterprise repay the loan?

Other Funding information
5.10 Identify the amounts and sources of any other funding already secured to be directed to this project in the past 24 months, and what they were used for.
5.11 The total budget for this project from all funding sources:
5.12 The amount of the organization’s contributions to be directed to this project and the explanation of how this has been calculated:

SECTION 6 – Safeguard Policy Analysis

Safeguard Policy Aspects
<i>If the answer to one or more of the following questions is marked Yes, please summarize the potential impacts and how these might be avoided or mitigated. Please be aware that we may ask applicants for additional information and project documentation if the project possesses the potential to trigger Safeguard Policies.</i>
6.1 Will the proposed project involve activities that are likely to have adverse impacts on the environment?

6.2 Will the proposed project involve activities that are likely to have adverse impacts on the local community?

SECTION 7 – External References

Please provide a reference from each of the following in support of this funding request.

7.1 Compact coordinator – Endorsed – Yes / No

7.2 Supply Chain (buyer or seller)

7.3 External

7.4 Community

7.5 Other Comments/Considerations

Thank you for your time and interest!